Code

Company name ACB Securities Company Ltd.

Date 11/24/2020

Subject Result of private placement of bonds

Content:

ACB Securities Company Ltd. announces the result of private placement of bonds as follows:

1. Information on the bond:

- Issuer: ACB Securities Company Ltd.

- Total issue value: VND154,000,000,000

- Bond term: 01 year

- Par value: VND1,000,000,000/bond

- Bond type: unsecured bond

- Bond form: registered bond

- Real issue volume: 154 bonds

- Issue method: private placement

- Issue date: from November 04, 2020 to November 17, 2020

- Consulting agent: ACB Securities Company Ltd. (Address: 41 Mac Dinh Chi, Dakao

ward, district 1, HCMC).

2. List of bondholders:

| No. | Bondholder | Owning value (VND billion) | Proportion (%) |
|-----|--------------------------|-------------------------------|----------------|
| I | Domestic investor | 154 | 100% |
| 1 | Institutional investor | 129 | 83.77% |
| | 01 investor | 129 | 83.77% |
| 2 | Individual investor | 25 | 16.23% |
| | 02 investors | 25 | 16.23% |
| II | Foreign investor | 0 | 0% |
| 1 | Institutional investor | | |

| 2 | Individual investor | | |
|---|---------------------|-----|------|
| | Total | 154 | 100% |

3. The partners related to the private placement:

- Consulting agent: ACB Securities Company Ltd. (Address: 41 Mac Dinh Chi, Dakao ward, district 1, HCMC).